**The Strangemen IV Investment Club (HBHXX74T)**

Minutes of the twenty first meeting - Held Wednesday 24th April, 2019 at The Mill Street Club, Mill Street, Leek.



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| Attendees: * James Taylor (JT) ,Alan Whitmore (AJW), Neil C Pickford (NCP), David McNeaney (DMcN), Dean Goodwin (DG), Dave Swarbrook (DS), Mike Helm (MH)

Apologies: * Sri Madadi (SM) - laid up
* Gareth Ekin (GE) - In Krakow allegedly
* Andy Bradley (AMB) – who?
* Matt Culverwell (MC) - with the patient below
* Emma Chadwick (EC) - post Op rest
* Newton (the guffin's dog) - guffin' at home
* Jes Challand (JC) - "Donnant donnant." This month, Jes shares his initials with The Reverend Dr. James Edward Cleveland was a gospel singer, musician, and composer. Known as the King of Gospel music**jc.jpg**
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| **Agenda:*** 1. Okay Previous Minutes
	2. Previous Actions
	3. Treasurers Report
1. Current Share Update
2. Current Digital Update
3. Financial Statement
4. Dividends
	1. Homework (Current Portfolio)
	2. Strategy for New Investment
5. New Companies
6. Re-investment in Existing Portfolio
	1. Fantasy Shares
	2. Peston
	3. AOB
	4. Next Meeting
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| 1. Okay Previous Minutes What, there were minutes - no way - seriously, does anyone read this ? Pluto never made a full orbit around the sun from the time it was discovered to when it was declassified as a planet.
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| **2. Previous Actions**2.3.1 - NCP to email TDW re: currency error on account and what is needed to trade in US - Info received but memberships require sorting with TDW - back to NCP - NCP to grab papers. **NCP asking again for assistance.**5.11.1 - Sri to investigate YU Group - nuclear rod reuse? **Still to do – No news****20.5.1.1 - £750 each of CVS, First Derivatives and Volution - Bought****20.5.2.1 - £500 of Just Eat - Bought****21.5.1.1 - £1,000 each of Codemasters and Boohoo** | **NCP****SM****NCP** |
| **3. Treasurers Report** 1. **Current Share Update**

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| **Symbol** | **Qty.** | **Description** | **Champion** | **Mid Price** | **Price Change** | **Market Value** | **Book Cost** | **Gain/Loss** |
| FARN | 1210 | FARON PHAMACEUTICALS |   | 59.00p | 0 | 713.9 | 749.84 | -35.94 |
| HAYD | 3312 | HAYDALE GRAPHENE INDUSTRIES PLC |  JT | 2.025p | 0.15p | 67.07 | 557.52 | -490.45 |
| IMMO | 3935 | IMMOTION GROUP |  DG | 6.50p | 0.2p | 255.78 | 499.91 | -244.13 |
| JE. | 193 | JUST EAT |  DS | 741.20p | 0.40p | 1430.52 | 1493.07 | -62.55 |
| MERL | 262 | MERLIN |  DMcN | 371.50p | 7.50p | 973.33 | 997.71 | -24.38 |
| PRU | 48 | PRUDENTIAL |   | 1765.00p | -24.00p | 847.2 | 749.34 | 97.86 |
| PURP | 148 | PURPLE BRICKS |  AJW | 118.00p | -0.20p | 174.64 | 747.41 | -572.77 |
| KETL | 516 | STRIX GROUP PLC |  NCP | 173.00p | 2.00p | 892.68 | 748.91 | 143.77 |
| SUMO | 432 | SUMO GROUP |  AJW | 151.50p | 2.00p | 654.48 | 748.72 | -94.24 |
| TSTR | 1156 | TRI-STAR RESOURCES |  SM | 40.50p | -1.00p | 468.18 | 750 | -281.82 |
| VRS | 547 | VERSARIEN |  JT | 123.00p | -7.00p | 672.81 | 999.74 | -326.93 |
| VOD | 372 | VODAFONE |  SM | 139.86p | -1.76p | 520.28 | 749.37 | -229.09 |
| FAN | 410 | VOLUTION |  NCP | 176.00p | 1.00p | 721.6 | 748.31 | -26.71 |

1. **Current Digital Update**

£347.00 in Crypto currencies.1. **Financial Statement**

**21.4.3** - The club has cash of £7,236.32. Cash at Barclays is £252.32 - **£1000 of House Crowd cash (to be transferred to ii).** £930 each in 31 units, now worth £1000.17. Bought First Derivatives 21/03/2019 £736.88, sold on 16/04/2019 £880.60, bought CVS 21/03/2019 £748.40, sold on 01/04/2019 £863.23 and bought Hutchison China 14/02/2019 £741.00, sold 03/04/2019 £881.21. 1. **Dividends**

None **4. Homework (Current Portfolio)**Areas of focus - owners - Aerospace & Defense – AJW, Automobiles & Parts – EC, Electronic & Electrical Equipment – DMcN, Gas, Water & Multi Utilities – DSW & AJW, Health Care Equipment & Services – EC & NCP, Mining – JT, Mobile Telecommunications – MC, Pharmaceuticals & Biotechnology – DSW & JT & NCP, Software & Computer Services – MC, Travel & Leisure – DMcNMerlin - if we bought 3 years ago, we would be 24% down. Strong buy. Haydale - no news. Immotion - looking to break even. installing a swimming with humpbacks experience in USA aquariums. Just Eat - more competition - some analysts fear over-valued. PurpleBricks 80% downgrade by analysts - spending £7mn per month on marketing. Prudential - potential demerger of USA arm to invigorate growth. Strix - new lumi chiller product range - filters and chills. Faron - buy rating, more cancer drug work. Sumo - 35% increased revenue via aquisition. 39% increase in gross profits. Tri-star - reorganisation underway. Versarien - Work with Chinese gov in Beijing. Vodafone - rumour of an acquisition of LG. Volution - high debts, but strong buy.**5. Strategy for New Investment**1. **New Companies**

**Discussions took place regarding CVS Group, Future Publishing, Maintel, First Derivatives, Volution Group, Barclays and Imperial Brands.****21.5.1.1 - £1,000 each of Codemasters and Boohoo. Other things discussed were Royal Dutch Shell, Canadian Overseas Petroleum and Chesnara Plc.****2. Re-investment in Existing Portfolio****21.5.2.1 - No additional re-investment purchases****6. Fantasy Shares****20.6.1 - Unless any new ideas are tabled, we will revert back to the old style competition.****7. Peston**Virgil Van Dijk - PFA players player of the year. A suspected cannibal paedophile has died in Russian prison - he got his 12 yr old girlfriend to eat a micro-waved head. UK man who removed a condom during sex with a prostitute has been sentenced to 12 years in prison, as classed as rape. Mum and daughter removed from Thomas Cook plane prior to take off, as drunk and being unruly. EU slams vegitarian/ vegan food naming and advises that burgers should be called discs and sausages tubes if meatless. Pics on internet of great white shark dead after choking on a turtle. Mum shares pics of her disfigured face, to raise awareness of epilepsy, as she fell face first on hair curlers during a fit. USA navy has introduced a new process for UFO reporting due to the number of sightings around new bases. NASA has picked up seismic activity on Mars. Man accused of living unknown in ex-girlfriends loft for weeks prior to attacking her. Pic shown of park ranger with gorillas seemingly posing in the background. Indian man in Utter Pradesh cut own finger off after making an error and voting for wrong candidate. US man sues parents as they destroyed $29K worth of his porn. 7,000 pre-booked seats in Europe's first underwater restaurant - opened in Norway. Other new eateries, are a chinese where you can eat from a loo bowl, a London gaff where you can eat in the dark and a Ninja restaurant in New York. A woman was bribed by her in-laws to not marry their son - she took the cash and did a runner. Teacher in USA noted that Year 3 kids subtraction work was "absolutely pathetic" on report - got sacked. Bride had an idea of goldfish centre-pieces at wedding, but left maid of honour cleaning up dozens of dead floating fish.**8. AOB** **19.8.2 - Xmas do at some point still to be organised. Early summer seems a goer.****8. Next Meeting**Wednesday 22nd or 29th May, 2019 - to be agreed by email vote . Usual Venue at 8.15. It was decided to just muck in on pizza payment - it is soooo much easier that way! **Side Note - Pizza area for future reference - 18" (254.24") - 14" (153.93") - 12" (113.09") - 9" (63.61")**You don't get nothing for nothing. - Meaning: "Everything has to be paid for, directly or indirectly, in money or in kind." | **JT****NCP****All****All** |