**The Strangemen IV Investment Club (HBHXX74T)**

Minutes of the twentieth meeting - Held Wednesday 27th March, 2019 at The Mill Street Club, Mill Street, Leek.



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| Attendees:   * James Taylor (JT) ,Alan Whitmore (AJW), Neil C Pickford (NCP), David McNeaney (DMcN), Dean Goodwin (DG)   Apologies:   * Sri Madadi (SM) - on a course * Dave Swarbrook (DS) - a better offer allegedly - at Haycock he said - think he means Haydock * Gareth Ekin (GE) - deceased in 2006 apparently * Andy Bradley (AMB) – the ghost of data centres past. * Matt Culverwell (MC) - forgot - how on earth can you forget this majestic meeting? * Emma Chadwick (EC) - as above * Newton (the guffin's dog) - no excuse!! * Mike Helm (MH) - ramble * Jes Challand (JC) - " Si de beaucoup travailler on devenait riche, les ânes auraient le bât doré."- This month - given the holy connotation, Jes shares his initials with "John Collins " - the founder of the Iron Man Triathlon **john collins ironman.jpg** | |
| **Agenda:**   * 1. Okay Previous Minutes   2. Previous Actions   3. Treasurers Report  1. Current Share Update 2. Current Digital Update 3. Financial Statement 4. Dividends    1. Homework (Current Portfolio)    2. Strategy for New Investment 5. New Companies 6. Re-investment in Existing Portfolio    1. Fantasy Shares    2. Peston    3. AOB    4. Next Meeting | |
| 1. Okay Previous Minutes What, there were minutes - no way - seriously, does anyone read this ? The “I’m Feeling Lucky” feature in Google search actually cost [Google](https://www.thefactsite.com/google-facts/) $110 million a year, as 1% of all searches use this feature and bypass all advertising. |  |
| **2. Previous Actions**  2.3.1 - NCP to email TDW re: currency error on account and what is needed to trade in US - Info received but memberships require sorting with TDW - back to NCP - NCP to grab papers. **ongoing**  5.11.1 - Sri to investigate YU Group - nuclear rod reuse? **Still to do – No news**  **20.5.1.1 - £750 each of CVS, First Derivatives and Volution.**  **20.5.2.1 - £500 of Just Eat** | **NCP**  **SM**  **NCP**  **NCP** |
| **3. Treasurers Report**   1. **Current Share Update**  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | | **Symbol** | **Qty.** | **Description** | **Champion** | **Market Value** | **Book Cost** | **Gain/Loss** | **Prev Month** | **Variance** | | FARN | 1210 | FARON PHAMACEUTICALS |  | 62.00P | 2.00p | 750.2 | 749.84 | 0.36 | | HAYD | 3312 | HAYDALE GRAPHENE INDUSTRIES PLC | JT | 1.84P | 0.03p | 60.94 | 557.52 | -496.58 | | HCM | 19 | HUTCHISON |  | 4310.00p | -10.00p | 818.9 | 741 | 77.9 | | IMMO | 3935 | IMMOTION GROUP | DG | 5.15p | 0.00p | 202.65 | 499.91 | -297.26 | | JE. | 129 | JUST EAT | DS | 754.20p | 9.00p | 972.92 | 996.07 | -23.15 | | MERL | 262 | MERLIN | DMcN | 368.90p | -3.10p | 966.52 | 997.71 | -31.19 | | PRU | 48 | PRUDENTIAL |  | 1612.00p | -14.50p | 773.76 | 749.34 | 24.42 | | PURP | 148 | PURPLE BRICKS | AJW | 135.10p | -0.90p | 199.95 | 747.41 | -547.46 | | KETL | 516 | STRIX GROUP PLC | NCP | 167.00p | 4.40p | 861.72 | 748.91 | 112.81 | | SUMO | 432 | SUMO GROUP | AJW | 134.25p | 0.25p | 579.96 | 748.72 | -168.76 | | TSTR | 1156 | TRI-STAR RESOURCES | SM | 48.50p | -2.00p | 560.66 | 750 | -189.34 | | VRS | 547 | VERSARIEN | JT | 96.00p | 4.50p | 525.12 | 999.74 | -474.62 | | VOD | 372 | VODAFONE | SM | 145.54p | -0.04p | 541.41 | 749.37 | -207.96 |  1. **Current Digital Update**   £252.9 in Crypto currencies.   1. **Financial Statement**   **19.4.3** - The club has cash of £5911.37. Cash at Barclays is £1205.35 - **£1000 is House Crowd cash (to be transferred to ii).** £900 each in 30 units, now worth £936.19. Bought Halma 02/08/2019 £990.12, sold on 04/03/2019 £1115.0 - profit - £124.94.     1. **Dividends**   None    **4. Homework (Current Portfolio)**  Areas of focus - owners - Aerospace & Defense – AJW, Automobiles & Parts – EC, Electronic & Electrical Equipment – DMcN, Gas, Water & Multi Utilities – DSW & AJW, Health Care Equipment & Services – EC & NCP, Mining – JT, Mobile Telecommunications – MC, Pharmaceuticals & Biotechnology – DSW & JT & NCP, Software & Computer Services – MC, Travel & Leisure – DMcN  Haydale - declined 90% in 3 years! Immotion - Middle eastern push via new distributor. Just Eat - CEO woes and issues with "0" rated takeaways. Merlin - strong buy, slight renaissance. Purple Brisk - UK and Canada okay - issue in other areas, USA boss leaving. Strix - bought Halosource - filtration tech. Sumo - Still buy rating, but price expectation moved down. Tri-star - finance looking good and plant tests okay. Versarien - team up with phone glass manufacturer. Vodafone - possible 22 bn EU fine. Consumer price hike in UK of 2.5%  **5. Strategy for New Investment**   1. **New Companies**   **Discussions took place regarding CVS Group, Future Publishing, Maintel, First Derivatives, Volution Group, Barclays and Imperial Brands.**  **20.5.1.1 - £750 each of CVS, First Derivatives and Volution.**  **2. Re-investment in Existing Portfolio**  **20.5.2.1 - £500 of Just Eat**  **6. Fantasy Shares**  **20.6.1 - Voted to cancel as of now, not working. New ideas to be discussed next month.**  **7. Peston**  Man in Detroit shoots himself after throwing gun at cockroach an it goes off. Woman got ticked off at husband who spent £600+ on Brexit stockpile. Goat found in Manchester train station 2.5 miles from home, ignored by passengers on their phones. Armando a racing pigeon sold for 1.2mn euros. Russian man stabbed in back by wife, left hospital for a fag, with knife still sticking out of his back. Extreme clean company shared a pic of worst job - bottled piss and 400 plus bags of human poo. A Doberman puppy needed surgery as he got stuck in a watering can. Crem bosses fined a family £200 as the time allotted over ran by 14 seconds due to an infirm family member leaving slowly. man and dog survive stuck in a car in a snow storm in the US, eating taco sauce from packets. Danish guy relieved to have his 2 years of blocked nose cured, as a tooth was found growing in his nose. Fire-fighters in Germany called to a fat rat stuck in a grid and had to cut it out. A Scottish granny found a snake in her shoe on a flight back from Australia - a carpet Adder. Scientific Steve's Venom Chili Sauce launched - mimics the effect of a bite from the Trinidad Chevron Tarantula - which causes paralysis and tremors.  **8. AOB**  **19.8.2 - Xmas do at some point still to be organised.**  **8. Next Meeting**  Wednesday 17 or 24th April, 2019 - to be agreed by email vote . Usual Venue at 8.15. It was decided to just muck in on pizza payment - it is soooo much easier that way!  **Side Note - Pizza area for future reference - 18" (254.24") - 14" (153.93") - 12" (113.09") - 9" (63.61")**  "If working hard made you rich, donkeys would be covered in gold" | **JT**  **NCP**  **NCP**  **All**  **All** |